

Infrastructure in Vietnam

– a Regional Comparison

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July 6th 2004

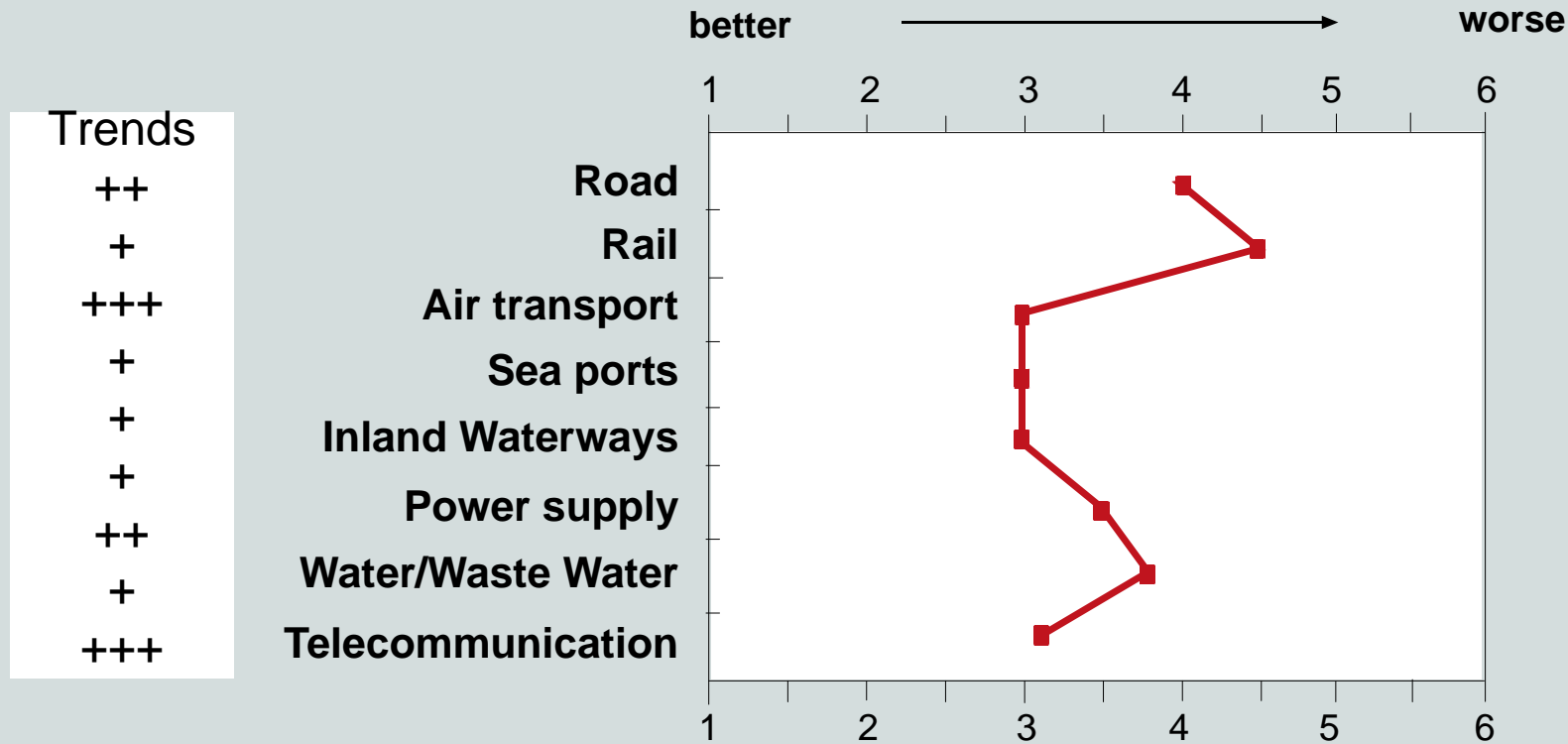


Infrastructure in Vietnam



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Infrastructure in VN: What do European Investors Think of it?



Trends
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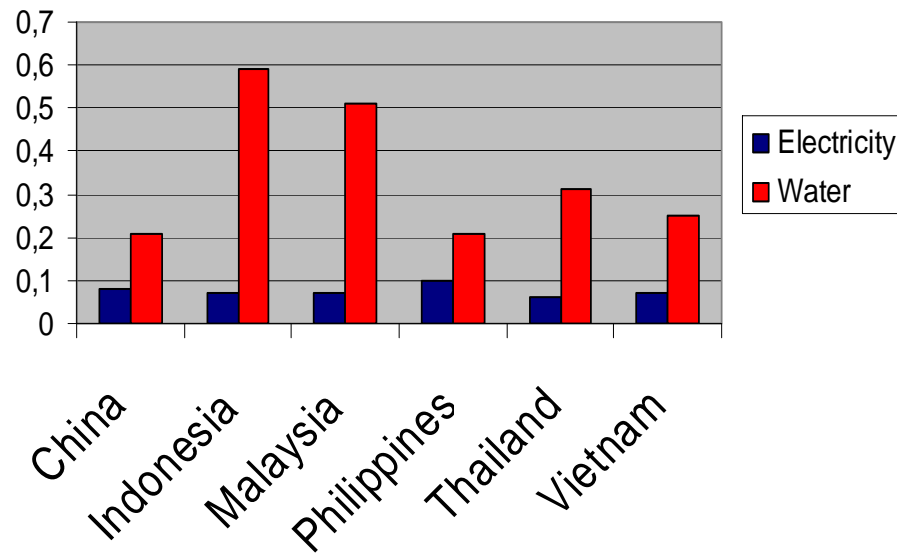
Road
Rail
Air transport
Sea ports
Inland Waterways
Power supply
Water/Waste Water
Telecommunication

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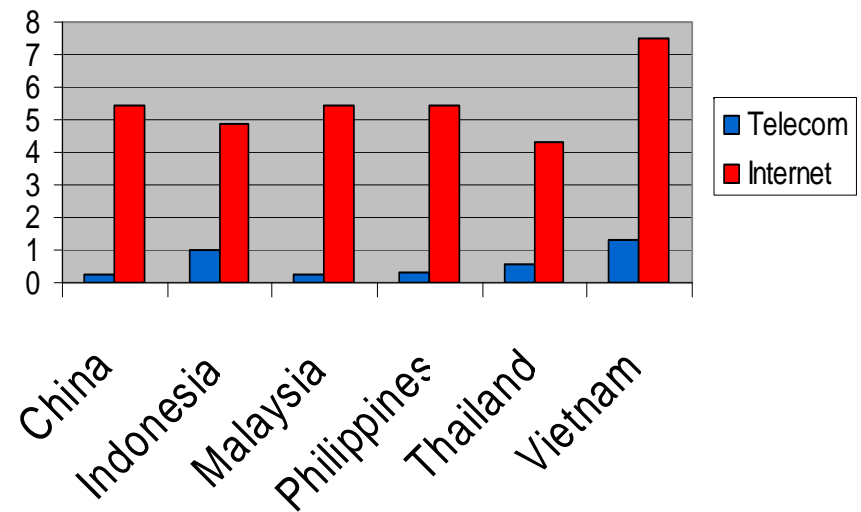
Source: Investor Survey, Mierke 2003

Infrastructure Costs: Regional Comparison

Public Utility Costs



ITC Costs

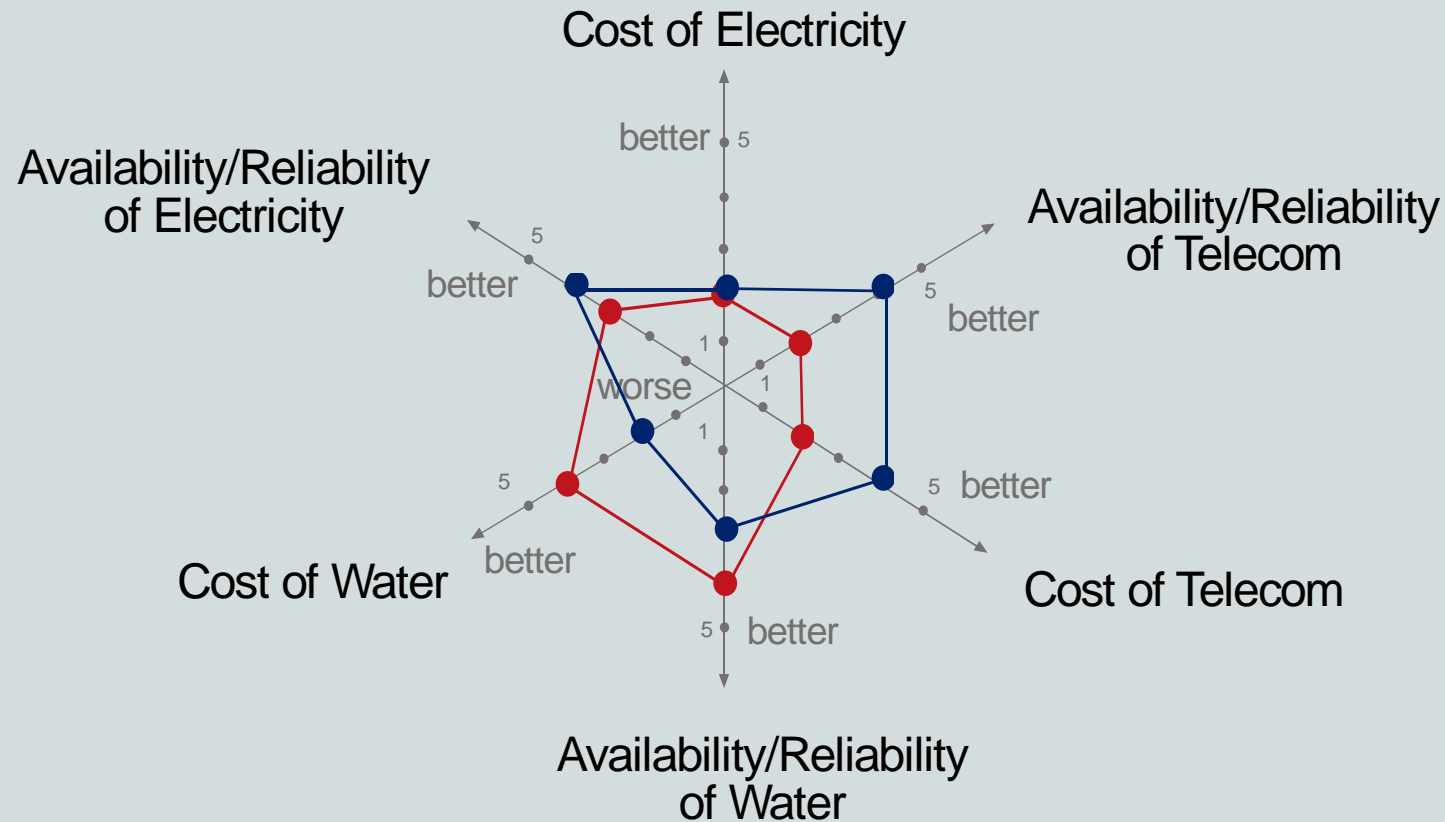


Source: MIGA

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Public Utilities in Vietnam and the Philippines

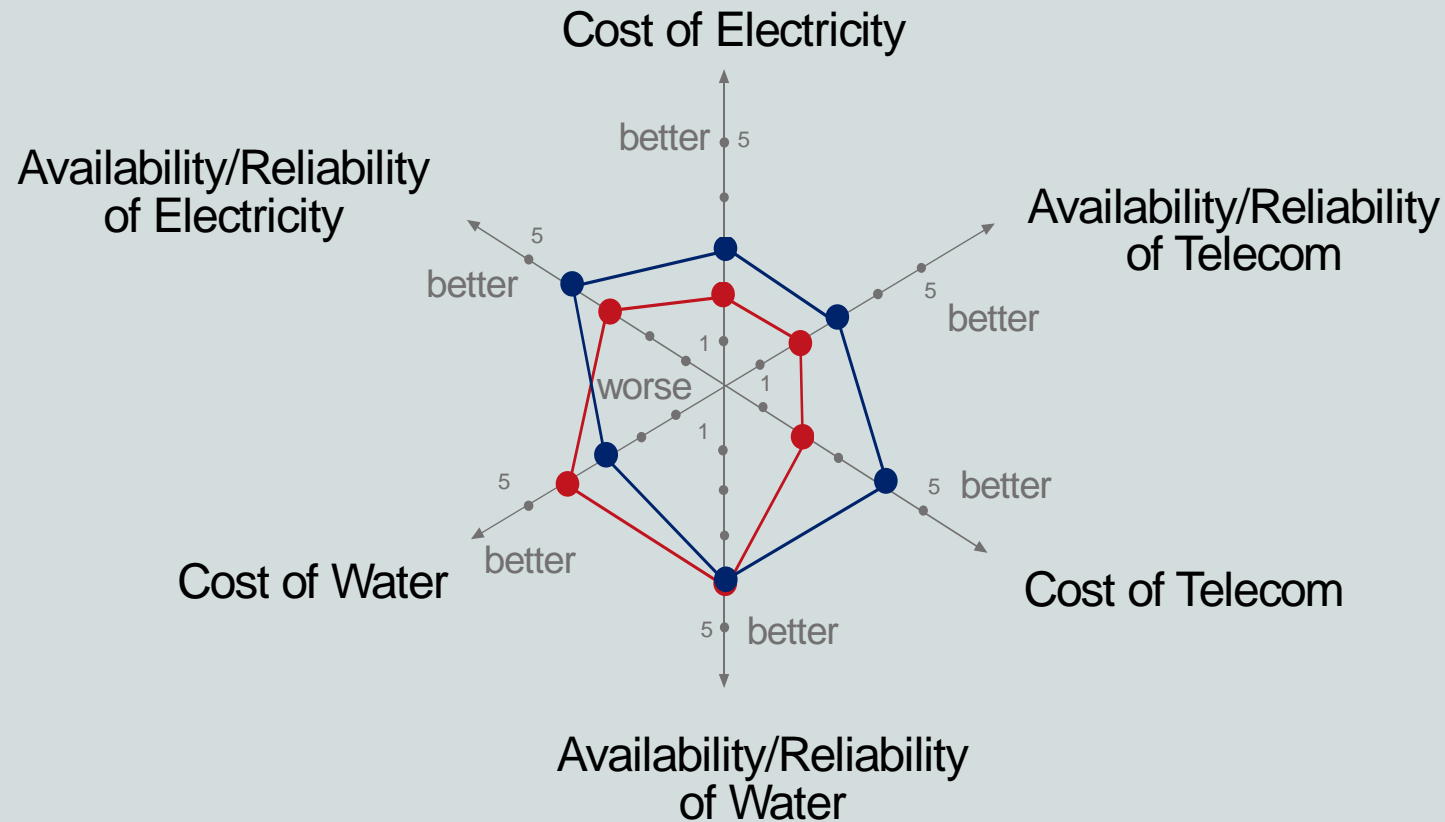


Source: MIGA 2003, Investors Sentiments

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Public Utilities in Vietnam and China

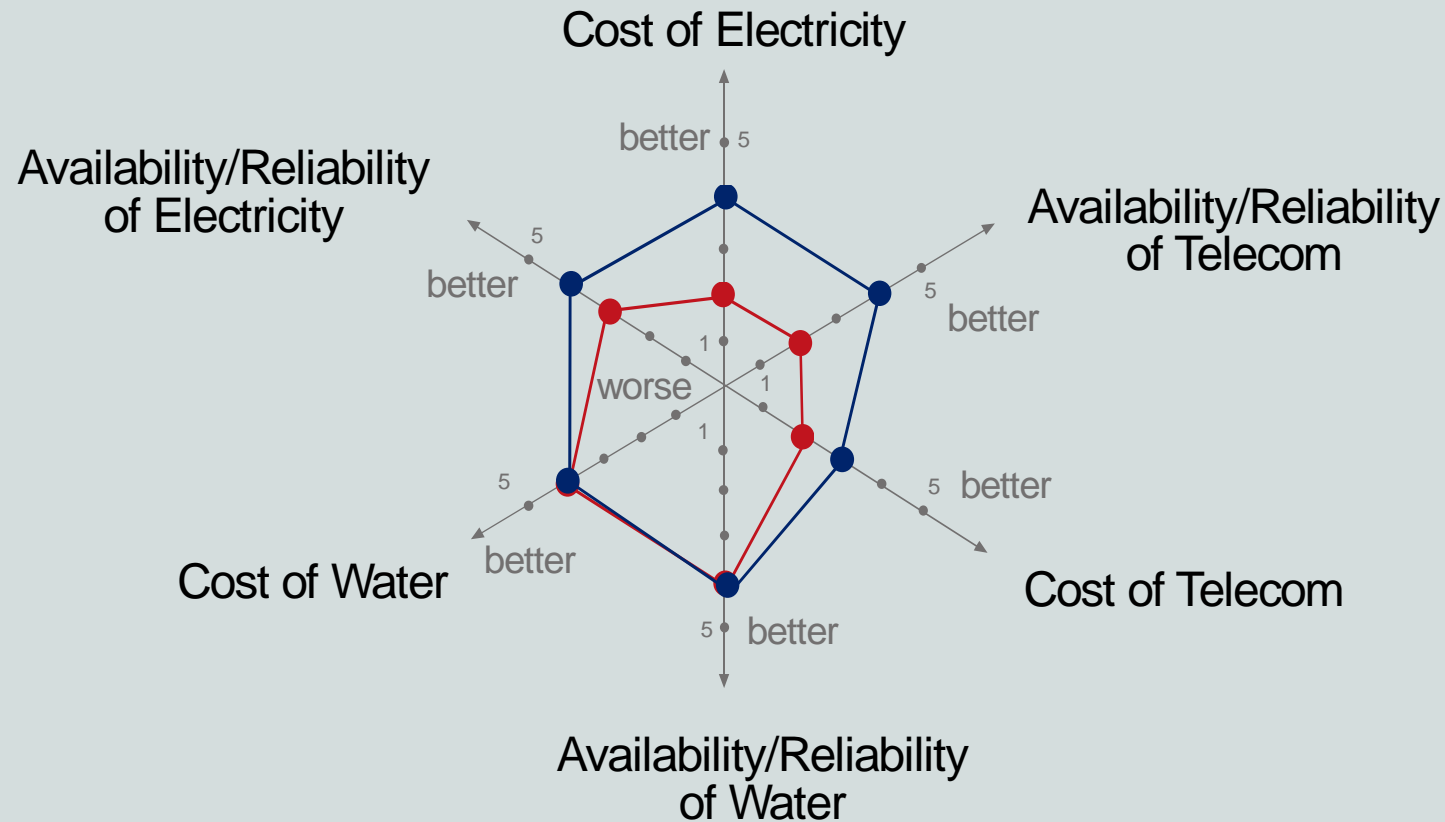


Source: MIGA 2003, Investors Sentiments

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Public Utilities in Vietnam and Malaysia

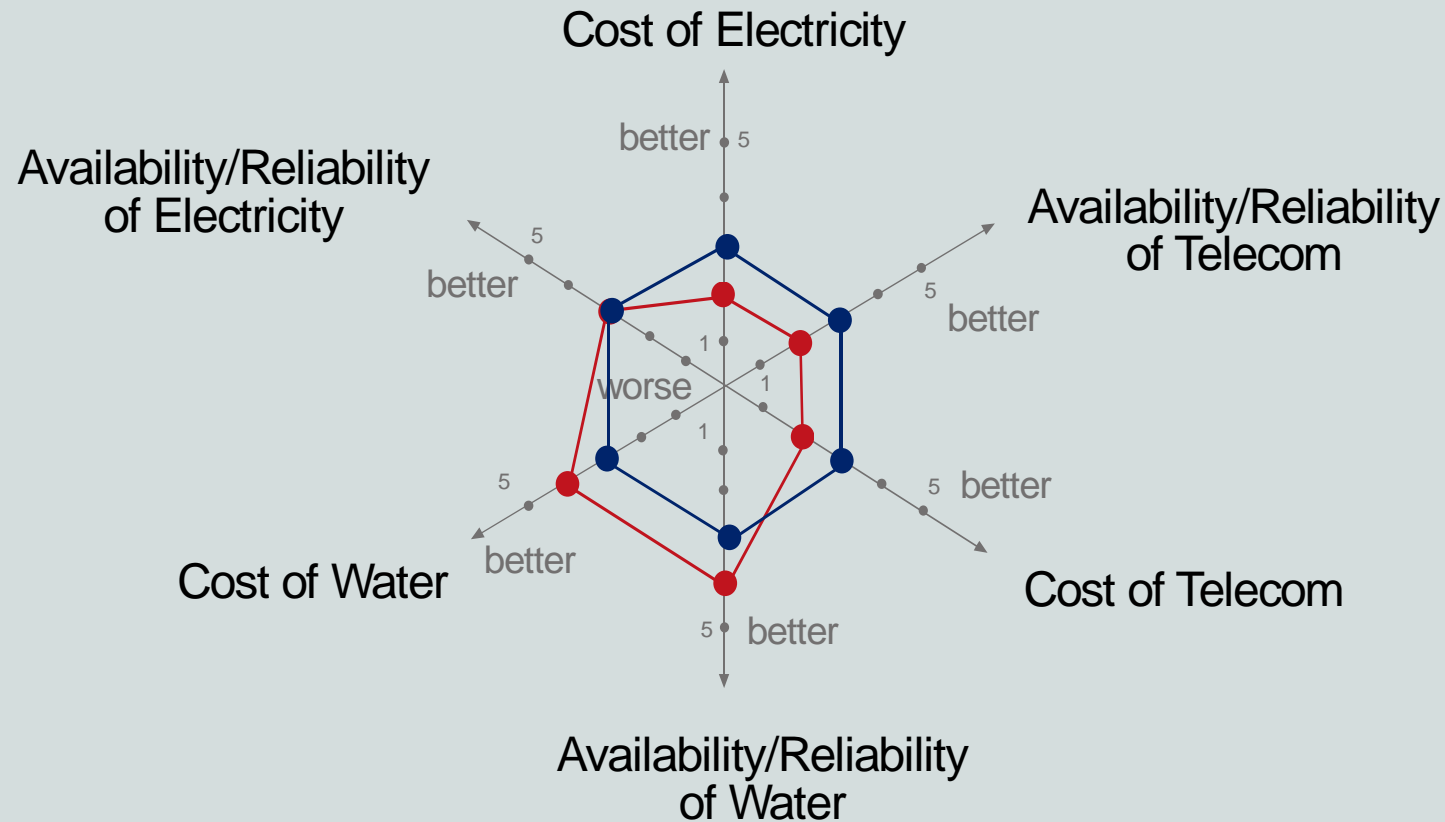


Source: MIGA 2003, Investors Sentiments

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Public Utilities in Vietnam and Indonesia

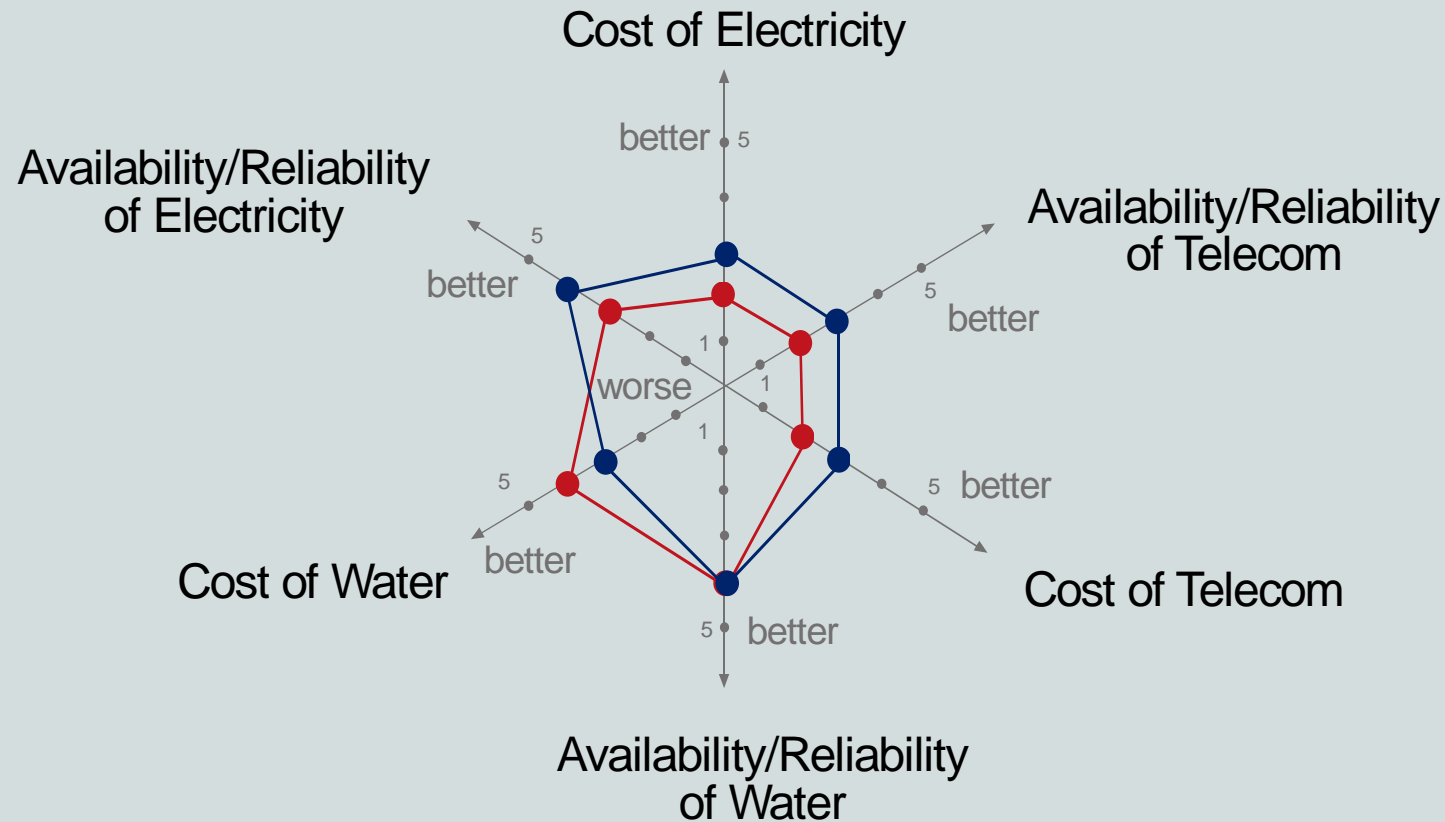


Source: MIGA 2003, Investors Sentiments

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Public Utilities in Vietnam and Thailand



Source: MIGA 2003, Investors Sentiments

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Economist Conferences

The
Economist